



# Intake/Update of Information

FOR OFFICE USE ONLY  New Intake  Update of information

## Child's Information

First Name _____	Middle Name/Initial _____	Last Name _____	Date of Birth ____/____/____
Gender <input type="checkbox"/> Female <input type="checkbox"/> Male	Residence Address _____	Primary Language _____	

## Current Concerns

Please describe the problems for which you and your child are seeking help

\_\_\_\_\_

\_\_\_\_\_

About when did these problems start?

\_\_\_\_\_

What do you hope therapy will accomplish?

\_\_\_\_\_

\_\_\_\_\_

## Educational History

Current Placement

Home  Daycare - days per week: \_\_\_\_\_  Preschool - days per week: \_\_\_\_\_  Grade School

## School Information N/A - Not applicable

School Name _____	Grade _____	
<b>TEACHER</b>		
First Name _____	Middle Name/Initial _____	Last Name _____
Phone Number _____	Email Address _____	
<b>PRINCIPAL</b>		
First Name _____	Middle Name/Initial _____	Last Name _____
Phone Number _____	Email Address _____	
Individualized Education Program (IEP)? <input type="checkbox"/> Yes <input type="checkbox"/> Copy of IEP supporting document provided	504 Accommodations Plan? <input type="checkbox"/> Yes <input type="checkbox"/> Copy of IEP supporting document provided	

## Living Situation

With Parents  With Family  With Friends  Other \_\_\_\_\_

## Parent(s)/Legal Guardian(s)

First Name	Middle Name/Initial	Last Name
_____	_____	_____
Relationship to child		
<input type="checkbox"/> Parent <input type="checkbox"/> Grandparent <input type="checkbox"/> Aunt/Uncle <input type="checkbox"/> Sister/Brother <input type="checkbox"/> Foster Parent <input type="checkbox"/> Court-Appointed Guardian		
Phone Number	Email Address	Primary Language
_____	_____	_____
Residence Address		(if a different address)
<input type="checkbox"/> Same address as child		_____

First Name	Middle Name/Initial	Last Name
_____	_____	_____
Relationship to child		
<input type="checkbox"/> Parent <input type="checkbox"/> Grandparent <input type="checkbox"/> Aunt/Uncle <input type="checkbox"/> Sister/Brother <input type="checkbox"/> Foster Parent <input type="checkbox"/> Court-Appointed Guardian		
Phone Number	Email Address	Primary Language
_____	_____	_____
Residence Address		(if a different address)
<input type="checkbox"/> Same address as child		_____

## Emergency Contacts N/A - Not applicable

First Name	Middle Name/Initial	Last Name
_____	_____	_____
Relationship to child		
<input type="checkbox"/> Parent <input type="checkbox"/> Grandparent <input type="checkbox"/> Aunt/Uncle <input type="checkbox"/> Sister/Brother <input type="checkbox"/> Foster Parent <input type="checkbox"/> Family/Friend		
Phone Number	Primary Language	Permissions
_____	_____	<input type="checkbox"/> Pick up <input type="checkbox"/> Verbal info <input type="checkbox"/> Written info

First Name	Middle Name/Initial	Last Name
_____	_____	_____
Relationship to child		
<input type="checkbox"/> Parent <input type="checkbox"/> Grandparent <input type="checkbox"/> Aunt/Uncle <input type="checkbox"/> Sister/Brother <input type="checkbox"/> Foster Parent <input type="checkbox"/> Family/Friend		
Phone Number	Primary Language	Permissions
_____	_____	<input type="checkbox"/> Pick up <input type="checkbox"/> Verbal info <input type="checkbox"/> Written info

## Foster Care N/A - Not applicable

Agency Name		
_____		
AGENCY CONTACT		
First Name	Middle Name/Initial	Last Name
_____	_____	_____
Phone Number	Email Address	
_____	_____	

## General Health

Child's overall health is

- Excellent    Good    Fair    Poor

**Allergies**    N/A - No known allergies

Needs EpiPen

- Yes

Seasonal Allergies

- Yes

Specific Allergies (list all known allergies)

**Medications**    N/A - Not applicable

Specific Medications

## Pregnancy and Birth History

Length of pregnancy

- Full Term (37 wks+)    Late Preterm (34-37 wks)    Moderately Preterm (29-33 wks)  
 Extremely Preterm (23-28 wks)

Child's birth weight

\_\_\_\_\_

Complications during pregnancy

- N/A - Not applicable    Yes (describe) \_\_\_\_\_

Complications at birth/delivery

- N/A - Not applicable    Yes (describe) \_\_\_\_\_

At birth:

- Jaundice    Difficulty Breathing    Required Oxygen    Tube Fed    Difficulty Feeding  
 Placed in Incubator/Isolet    Breast Fed    Bottle Fed    Strong Suck    Frequent Spit-Up  
 Passed Newborn Hearing Screen

In NICU:

- N/A - Not applicable    Yes (how long was the child in NICU?) \_\_\_\_\_

**Developmental History** Please check "Yes" if child is performing activity and age began, if known

	Age		Age
Rolling Over	<input type="checkbox"/> Yes _____	Initiating getting undressed	<input type="checkbox"/> Yes _____
Sit without support	<input type="checkbox"/> Yes _____	Initiating getting dressed	<input type="checkbox"/> Yes _____
Crawling	<input type="checkbox"/> Yes _____	Tie Shoes	<input type="checkbox"/> Yes _____
Walking	<input type="checkbox"/> Yes _____	Using single words	<input type="checkbox"/> Yes _____
Running	<input type="checkbox"/> Yes _____	Naming simple objects	<input type="checkbox"/> Yes _____
Jumping	<input type="checkbox"/> Yes _____	Combining words into phrases	<input type="checkbox"/> Yes _____
Climbing Stairs	<input type="checkbox"/> Yes _____	Asking/Answering questions	<input type="checkbox"/> Yes _____
Pointing	<input type="checkbox"/> Yes _____	Engaging in conversation	<input type="checkbox"/> Yes _____
Clapping	<input type="checkbox"/> Yes _____		

**Oral Developmental** Please check, if applicable

- Uses pacifier/sucks fingers or thumb    Eats table food    Drinks from an open cup  
 Uses a straw    Uses a spoon/fork to eat    Gagging/Choking while eating  
 Difficulty chewing    Thickened liquids    Picky Eater (explain) \_\_\_\_\_

## Sleep

Describe child's sleep pattern

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## Medical Conditions History

Medical Conditions (Please check all that apply)

Anemia	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Impaired Coordination	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Sexual Dysfunction	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Infection	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Anorexia/Bulimia	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Intestinal Problems	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Alcohol/Drugs	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Joints Problems	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Asthma	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Kidneys Problems	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Balance Problems	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Lice	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Bleeding	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Liver Problems	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Blood Transfusion	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Loss of Consciousness	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Bowel/Bladder	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Lung Problems	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Brain Injury	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Macrocephaly	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Breathing Problems	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Memory Problems	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Cancer	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Microcephaly	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Diabetes	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Migranes	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Digestive Problems	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Movement Problems	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Dizziness	<input type="checkbox"/> Current	<input type="checkbox"/> Past	MRSA	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Ear Infections	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Muscle/Weakness	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Ear Tubes	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Neuropathy	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Endocrine Problems	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Night Sweats	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Eczema	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Open Wounds	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Enuresis/Encopresis	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Pneumonia	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Fainting	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Seizures	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Falls	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Sexual Dysfunction	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Fractures	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Sickle Cell Anemia	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Headaches	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Sinus Problems	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Hearing Loss	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Skin Problems	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Heart Problems	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Thyroid Problems	<input type="checkbox"/> Current	<input type="checkbox"/> Past
High Blood Pressure	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Vision Problems	<input type="checkbox"/> Current	<input type="checkbox"/> Past
Hepatitis B/C	<input type="checkbox"/> Current	<input type="checkbox"/> Past	Weight Change	<input type="checkbox"/> Current	<input type="checkbox"/> Past
HIV/AIDS	<input type="checkbox"/> Current	<input type="checkbox"/> Past		<input type="checkbox"/> Current	<input type="checkbox"/> Past

Other Medical Conditions (Please specify)

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Specialists Consulted in the last 12 months

- Orthopedist     Cardiologist     Psychologist/Psychiatrist     Neurologist  
 Geneticist     ENT     Gastroenterologist     Other \_\_\_\_\_

Hospitalizations

- N/A - Not applicable  
 Yes (reason and age of child)
- 
- 

Surgeries

- N/A - Not applicable  
 Yes (reason and age of child)
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